

**OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT**

This Report is to be submitted for all bank accounts that are presently maintained by the post confirmation debtor.

Debtor's Name: W. R. Grace & Co.Bank: See attachedBankruptcy Number: 01-01139Account Number: See attachedDate of Confirmation: March 1, 2018Account Type: See attachedReporting Period (month/year): December 31, 2017

Beginning Cash Balance:	\$	26,968,689
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All receipts received by the debtor:

Cash Sales:	\$0
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Collection of Accounts Receivable:	\$ 1,053,579,936
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Proceeds from Litigation (settlement or otherwise):	\$0
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Sale of Debtor's Assets:	\$0
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Capital Infusion pursuant to the Plan:	\$0
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Total of cash received:	\$ 1,053,579,936
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Total of cash available:	\$ 1,080,548,624
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Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$0
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Disbursements made pursuant to the administrative claims of bankruptcy professionals:	\$0
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All other disbursements made in the ordinary course:	\$1,024,034,829
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Total Disbursements	\$1,024,034,829
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Ending Cash Balance	\$56,513,795
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

3/1/18
Date

William C. Dockman, VP and Controller
Name/Title

Debtor: WRG Co.

Case Number: 01-01139

Quarterly Summary Report

Chart 1

	W. R. Grace & Co. - Conn	W. R. Grace & Co.	Total
Beginning Cash Balance	\$ 26,968,689	\$ -	\$ 26,968,689
Total of cash received	\$ 1,037,062,409	\$ 16,517,527	\$ 1,053,579,936
Total Disbursements	\$ 1,007,517,303	\$ 16,517,527	\$ 1,024,034,829
Ending Cash Balance	\$ 56,513,795	\$ -	\$ 56,513,795

Chart 1

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 December 2017				
	Bank of America Lockbox 8188203114	Bank of America Payroll 8188069891	Bank of America Accts payable 33594481366	Bank of America Lockbox 8188903106
CASH BEGINNING OF QUARTER	\$ 25,110,114	\$ -	\$ (5,229,554)	\$ 2,903
RECEIPTS				
ACCOUNTS RECEIVABLE - THIRD PARTIES				284,106,800
ACCOUNTS RECEIVABLE - INTERCOMPANY				
TRANSFERS IN - THIRD PARTIES	146,036,442			
TRANSFERS IN - NONFILING ENTITIES				
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	287,597,403	49,751,731	219,759,638	
MISCELLANEOUS				
TOTAL RECEIPTS	433,633,845	49,751,731	219,759,638	284,106,800
DISBURSEMENTS				
PAYROLL		49,751,731		
PAYROLL TAXES				
TRADE PAYABLES - THIRD PARTIES			220,994,199	
TRADE PAYABLES - INTERCOMPANY				
TRANSFERS OUT - THIRD PARTIES	124,920,844			15,962
TRANSFERS OUT - NONFILING ENTITIES				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	273,015,030			284,093,741
MISCELLANEOUS				
TOTAL DISBURSEMENTS	397,935,876	49,751,731	220,994,199	284,109,703
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	35,697,970	-	(1,234,561)	(2,903)
CASH - END OF QUARTER	\$ 60,808,084	\$ -	\$ (6,464,115)	\$ (0)

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

Chart 1

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 December 2017					
	BoA EUR Acct 13163705	BoA JPY Acct	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125363172	PNC MM Account 5500332434
CASH BEGINNING OF QUARTER	\$ 1,947,283	\$ 3,766,699	\$ 683,023	\$ 247,309	\$ 46,809
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES			-	-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY			-	-	-
TRANSFERS IN - THIRD PARTIES	25,805,674	10,647,907	26,945	-	-
TRANSFERS IN - NONFILING ENTITIES	7,343,783	1,255,400	-	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-	-	-	-
MISCELLANEOUS	4,298,067	279,271	5,236	-	-
TOTAL RECEIPTS	37,447,523	12,182,577	32,182	-	-
DISBURSEMENTS					
PAYROLL			-	-	-
PAYROLL TAXES			-	-	-
TRADE PAYABLES - THIRD PARTIES			-	-	-
TRADE PAYABLES - INTERCOMPANY			-	-	-
TRANSFERS OUT - THIRD PARTIES	23,858,300	14,664,138	5,744	4,000	804
TRANSFERS OUT - NONFILING ENTITIES	15,536,506	379,127	-	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			-	-	-
MISCELLANEOUS	-	-	-	-	-
TOTAL DISBURSEMENTS	39,394,806	15,043,265	5,744	4,000	804
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(1,947,283)	(2,860,687)	26,438	(4,000)	(804)
CASH - END OF QUARTER	\$ (0)	\$ 906,011	\$ 709,461	\$ 243,309	\$ 46,005

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Chart 1

W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 December 2017					
	Cash in Transit	Cash on Hand	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ 277,177	\$ 3,750	\$ 113,178	\$ 26,968,689	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				284,106,800	
ACCOUNTS RECEIVABLE - INTERCOMPANY					
TRANSFERS IN - THIRD PARTIES	138,026			182,654,994	
TRANSFERS IN - NONFILING ENTITIES				8,599,182	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				557,108,771	
MISCELLANEOUS			10,087	4,592,661	
TOTAL RECEIPTS	138,026	-	10,087	1,037,062,409	-
DISBURSEMENTS					
PAYROLL				49,751,731	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES				220,994,199	
TRADE PAYABLES - INTERCOMPANY				-	
TRANSFERS OUT - THIRD PARTIES	277,177	-		163,746,969	
TRANSFERS OUT - NONFILING ENTITIES				15,915,633	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				557,108,771	
MISCELLANEOUS			-	-	
TOTAL DISBURSEMENTS	277,177	-	-	1,007,517,303	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(139,151)	-	10,087	29,545,106	-
CASH - END OF QUARTER	\$ 138,026	\$ 3,750	\$ 123,265	\$ 56,513,795	\$ -

Note #1

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Chart 1

W R Grace & Co. Schedule of Cash Receipts and Disbursements MOR-1 December 2017			
	Bank of America Pass Through 1291763728	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF QUARTER	\$ -	-	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	-
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	-
TRANSFERS IN - THIRD PARTIES		-	-
TRANSFERS IN - NONFILING ENTITIES		-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	16,517,527	16,517,527	-
TOTAL RECEIPTS	16,517,527	16,517,527	-
DISBURSEMENTS			
PAYROLL		-	-
PAYROLL TAXES		-	-
TRADE PAYABLES - THIRD PARTIES		-	-
TRADE PAYABLES - INTERCOMPANY		-	-
TRANSFERS OUT - THIRD PARTIES		-	-
TRANSFERS OUT - NONFILING ENTITIES		-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	16,517,527	16,517,527	-
MISCELLANEOUS		-	-
TOTAL DISBURSEMENTS	16,517,527	16,517,527	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)		-	-
CASH - END OF QUARTER	\$ -	\$ -	\$ -